

Appointment of Joint Corporate Broker

Georgia Capital PLC (the “Company”) is pleased to announce, with immediate effect, the appointment of KBW (a trading name of Stifel Nicolaus Europe Limited) as joint corporate broker, alongside the Company’s existing corporate broker, Deutsche Numis.

Name of authorised official of issuer responsible for making notification: Shalva Bukia, Head of Investor Relations and Funding

About Georgia Capital PLC

Georgia Capital (LEI: 213800Q65T5GNBOW7H65) is a platform for buying, building and developing businesses in Georgia with holdings in sectors that are expected to benefit from the continued growth and further diversification of the Georgian economy. The Company’s focus is typically on larger-scale investment opportunities in Georgia, which have the potential to reach at least GEL 300 million equity value over 3-5 years from the initial investment and to monetise them through exits, as investments mature. Georgia Capital currently has the following portfolio businesses: (i) a retail (pharmacy) business, (ii) an insurance business (P&C and medical insurance), and (iii) a healthcare services business. Georgia Capital also holds other small private businesses across different industries in Georgia; a 20% equity stake in the water utility business and a 19.3% equity stake (as at 31-Mar-25) in LSE listed Lion Finance Group PLC (“Lion Finance Group” or the “Bank”), formerly known as “Bank of Georgia Group PLC”, the holding company of leading universal banks in Georgia and Armenia.

JSC Georgia Capital has, as of the date hereof, the following credit rating:

S&P Global

‘BB-’/FC & ‘BB-’/LC

For further information, please visit www.georgiacapital.ge or contact:

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